

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF NEVADA

Case number (*if known*) \_\_\_\_\_ Chapter 11 Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<b>TGC SYSTEMS, LLC</b>		
2. All other names debtor used in the last 8 years	<b>DBA TOTAL GROW CONTROL</b>		
Include any assumed names, trade names and <i>doing business as</i> names			
3. Debtor's federal Employer Identification Number (EIN)	<b>85-2758950</b>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	<b>774 MAYS BLVD #10-414 INCLINE VILLAGE, NV 89451</b>	<b>2190 WASHINGTON AVENUE ALVIN, TX 77511</b>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code	
	<b>WASHOE</b>	Location of principal assets, if different from principal place of business	
	County	<b>2190 WASHINGTON AVENUE ALVIN, TX 77511</b>	
		Number, Street, City, State & ZIP Code	
5. Debtor's website (URL)			
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor **TGC SYSTEMS, LLC**  
Name \_\_\_\_\_ Case number (*if known*) \_\_\_\_\_

**7. Describe debtor's business** A. *Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. *Check all that apply*

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**3331****8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

Debtor **TGC SYSTEMS, LLC**  
Name \_\_\_\_\_

Case number (*if known*) \_\_\_\_\_

- 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**
- No  
 Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

- 11. Why is the case filed in this district?** Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

- 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

 No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_  
 It needs to be physically secured or protected from the weather.  
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
 Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State &amp; ZIP Code \_\_\_\_\_

**Is the property insured?** No Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

- 13. Debtor's estimation of available funds**

## Check one:

- Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

- 14. Estimated number of creditors**

1-49  
 50-99  
 100-199  
 200-999

1,000-5,000  
 5,001-10,000  
 10,001-25,000

25,001-50,000  
 50,001-100,000  
 More than 100,000

- 15. Estimated Assets**

\$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million

\$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

- 16. Estimated liabilities**

 \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion

Debtor

**TGC SYSTEMS, LLC**

Name

Case number (*if known*)

\$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million

\$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million

\$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

Debtor

**TGC SYSTEMS, LLC**

Name

Case number (*if known*)**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 23, 2023

MM / DD / YYYY

**X /s/ DEREK OXFORD**

Signature of authorized representative of debtor

**DEREK OXFORD**

Printed name

Title MANAGER OF TGC INVESTMENTS, LLC

**18. Signature of attorney**

**X /s/ KEVIN A DARBY**

Signature of attorney for debtor

Date October 23, 2023

MM / DD / YYYY

**KEVIN A DARBY 7670**

Printed name

**DARBY LAW PRACTICE**

Firm name

**499 W. PLUMB LANE, SUITE 202**

**Reno, NV 89509**

Number, Street, City, State & ZIP Code

Contact phone 775.322.1237

Email address kevin@darbylawpractice.com

**7670 NV**

Bar number and State

Fill in this information to identify the case:

Debtor name	TGC SYSTEMS, LLC
United States Bankruptcy Court for the:	DISTRICT OF NEVADA
Case number (if known):	

Check if this is an  
amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AAA AMERICAN ARBITRATION 200 STATE STREET 7TH FLOOR BOSTON, MA 02109		ARBITRATION SERVICES				\$16,237.50
ALAN WALDHEIM 1805 SAN JOSE ST FRIENDSWOOD, TX 77546		EMPLOYEE WAGES				\$45,584.04
AWC PO BOX 974800 DALLAS, TX 75397-4800		TRADE DEBT				\$100,005.62
BLUE-WHITE 5300 BUSINESS DRIVE HUNTINGTON BEACH, CA 92649		TRADE DEBT				\$33,638.74
CORR TECH 3575 W. 12TH STREET HOUSTON, TX 77008		TRADE DEBT				\$17,922.54
DEREK OXFORD 250 DRIFTWOOD ROAD SE SAINT PETERBURG, FL 33705		EMPLOYEE WAGES				\$60,756.10
E+E ELECKTRONIK CORPORATION 333 EAST STATE PARKWAY SCHAUMBURG, IL 60173		TRADE DEBT				\$10,526.00
FOX CAPITAL GROUP 600 YORK TER NAPLES, FL 34109		TRADE DEBT				\$19,553.90

Debtor **TGC SYSTEMS, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
GROWGENERATION USA, INC. C/O MARTIN POWERS & COUNSEL, PLLC ATTN: MEGAN MARTIN POWERS, ESQ. 1431 GREENWAY DRIVE, SUITE 950 IRVING, TX 75038			Unliquidated Disputed	\$1,813,409.40	\$0.00	\$1,813,409.40
INNOVATIVE GROWERS EQUIPMENT 421 N CALIFORNIA STREET, BLDG 6 SYCAMORE, IL 60178		TRADE DEBT				\$39,064.90
INTERNAL REVENUE SERVICE P.O. Box 21126 DPN 781 Philadelphia, PA 19114		TAXES				\$43,659.00
JPM CHASE PO BOX 15298 Wilmington, DE 19850		CREDIT CARD				\$1.00
LAW OFFICE OF STEPHEN REID 1360 POST OAK BLVD STE100 MC#14-1 HOUSTON, TX 77056-3131		LEGAL SERVICES				\$1,775.00
LG FUNDING 1218 UNION STREET BROOKLYN, NY 11225		TRADE DEBT				\$29,149.00
PROTANK 5907 ALDINE BENDER ROAD HUMBLE, TX 77396		TRADE DEBT				\$51,135.93
RILEY & JACOBSON, PLC 1906 WEST END AVE NASHVILLE, TN 37203		LEGAL SERVICES				\$3,766.50

Debtor Name	TGC SYSTEMS, LLC	Case number (if known)		
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.
				Total claim, if partially secured      Deduction for value of collateral or setoff      Unsecured claim
SOUTHERN SKY SUPPLY, LLC 128 SOUTH LAKE CIRCLE CANTON, MS 39046		TRADE DEBT		\$374,676.40
SUPPLYLINE INDUSTRIAL 30 W FRONT STREET UNIT C RED BANK, NJ 07701		TRADE DEBT		\$58,502.80
THE BUSINESS BACKER 10856 REED HARTMAN HWY #100 BLUE ASH, OH 45242		TRADE DEBT		\$77,862.10
UPS 55 GLENLAKE PARKWAY NE A ATLANTA, GA 30328		TRADE DEBT		\$5,124.36

TGC SYSTEMS, LLC  
2190 WASHINGTON AVENUE  
ALVIN, TX 77511

KEVIN A DARBY  
DARBY LAW PRACTICE  
499 W. PLUMB LANE, SUITE 202  
Reno, NV 89509

AAA AMERICAN ARBITRATION  
200 STATE STREET  
7TH FLOOR  
BOSTON, MA 02109

ALAN WALDHEIM  
1805 SAN JOSE ST  
FRIENDSWOOD, TX 77546

AMERICAN EXPRESS  
PO BOX 0001  
Los Angeles, CA 90096-8000

AWC  
PO BOX 974800  
DALLAS, TX 75397-4800

BLUE-WHITE  
5300 BUSINESS DRIVE  
HUNTINGTON BEACH, CA 92649

CORR TECH  
3575 W. 12TH STREET  
HOUSTON, TX 77008

DEREK OXFORD  
250 DRIFTWOOD ROAD SE  
SAINT PETERBURG, FL 33705

E+E ELECKTRONIK CORPORATION  
333 EAST STATE PARKWAY  
SCHAUMBURG, IL 60173

FOX CAPITAL GROUP  
600 YORK TER  
NAPLES, FL 34109

GROWGENERATION USA, INC.  
C/O MARTIN POWERS & COUNSEL, PLLC  
ATTN: MEGAN MARTIN POWERS, ESQ.  
1431 GREENWAY DRIVE, SUITE 950  
IRVING, TX 75038

INNOVATIVE GROWERS EQUIPMENT  
421 N CALIFORNIA STREET, BLDG 6  
SYCAMORE, IL 60178

INTERNAL REVENUE SERVICE  
P.O. Box 21126  
DPN 781  
Philadelphia, PA 19114

JPM CHASE  
PO BOX 15298  
Wilmington, DE 19850

LAW OFFICE OF STEPHEN REID  
1360 POST OAK BLVD STE100  
MC#14-1  
HOUSTON, TX 77056-3131

LG FUNDING  
1218 UNION STREET  
BROOKLYN, NY 11225

PROTANK  
5907 ALDINE BENDER ROAD  
HUMBLE, TX 77396

RILEY & JACOBSON, PLC  
1906 WEST END AVE  
NASHVILLE, TN 37203

SOUTHERN SKY SUPPLY, LLC  
128 SOUTH LAKE CIRCLE  
CANTON, MS 39046

SOUTHERN SKY SUPPLY, LLC  
C/O COPELAND, COOK, TAYLOR & BUSH, P.A.  
ATTN: GLENN GATES TAYLOR, ESQ.  
PO BOX 6020  
RIDGELAND, MS 39158

SUPPLYLINE INDUSTRIAL  
30 W FRONT STREET  
UNIT C  
RED BANK, NJ 07701

THE BUSINESS BACKER  
10856 REED HARTMAN HWY #100  
BLUE ASH, OH 45242

UPS  
55 GLENLAKE PARKWAY NE A  
ATLANTA, GA 30328

**United States Bankruptcy Court  
District of Nevada**

In re TGC SYSTEMS, LLC

Debtor(s)

Case No.  
Chapter11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for TGC SYSTEMS, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

- None [Check if applicable]

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October 23, 2023

Date

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/s/ KEVIN A DARBY

**KEVIN A DARBY 7670**

Signature of Attorney or Litigant  
Counsel for TGC SYSTEMS, LLC

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**DARBY LAW PRACTICE**  
**499 W. PLUMB LANE, SUITE 202**  
**Reno, NV 89509**  
**775.322.1237 Fax:775.996.7290**  
**kevin@darbylawpractice.com**